



# LAMAR CISD

February 2020

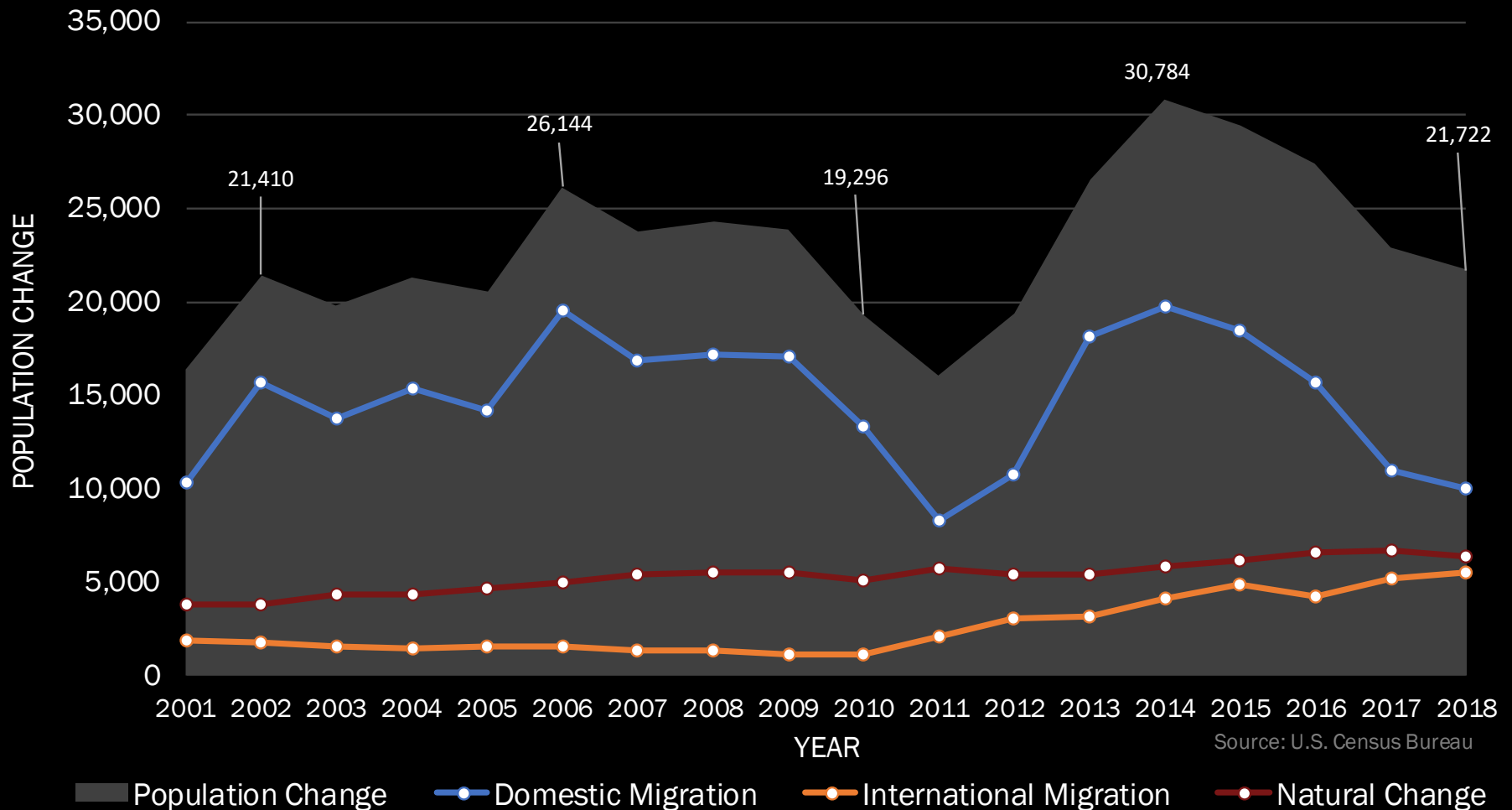
# 2019-20 Demographic Update



- ▶ **Logistics/Distribution Boom**
- ▶ **Housing Update**
  - ▶ New: south Rosenberg & FM 359 Corridor
  - ▶ Clearer picture of growth in NW
  - ▶ Northern FBISD rapidly building out
  - ▶ Starter home builders looking farther out
- ▶ **Timing of Future Campuses**

# Annual Population Change

## Fort Bend County

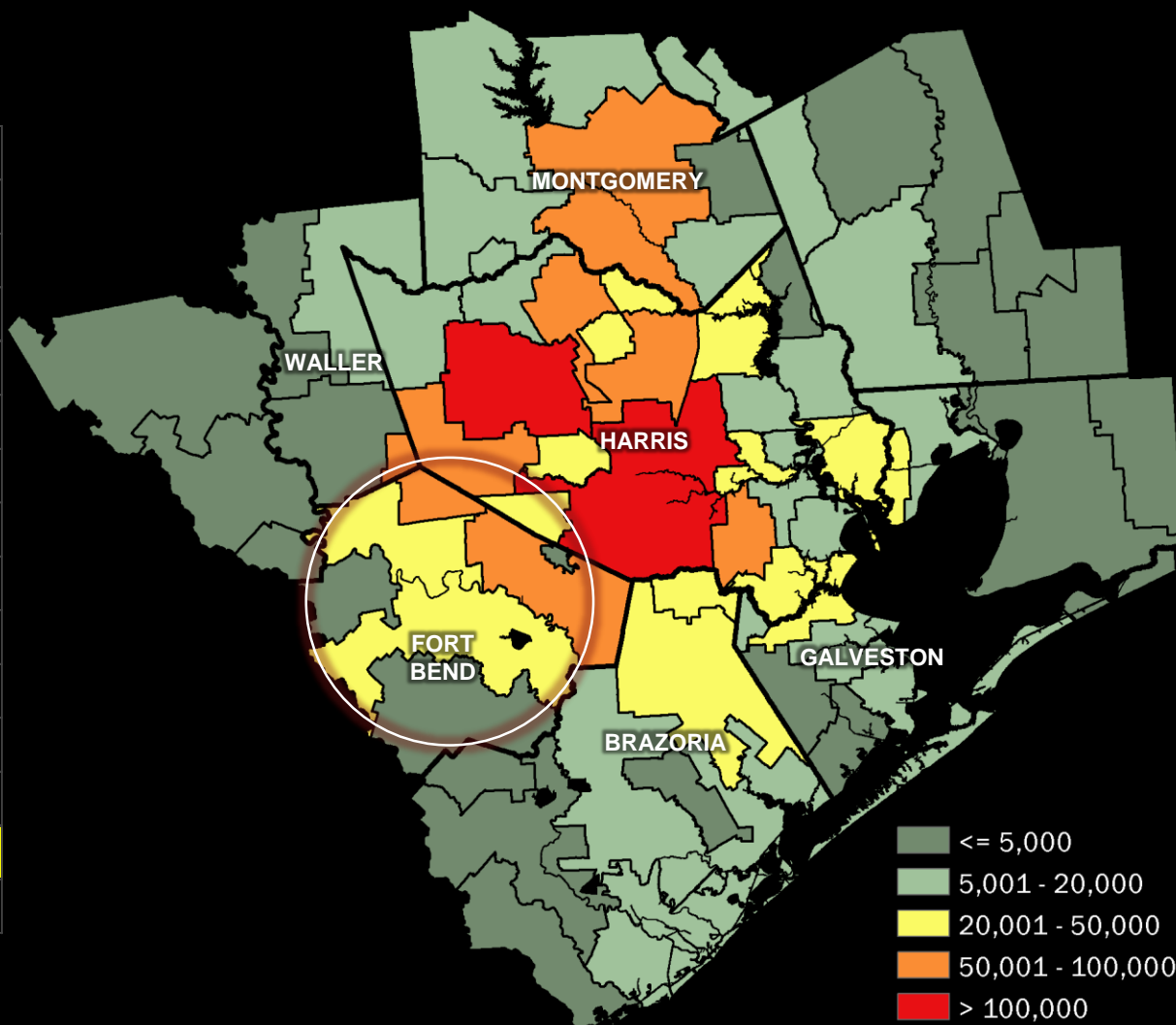


# Total School District Enrollment

## Fall 2018, Houston Metro



	School District	Enrollment
1	Houston ISD	209,772
2	Cypress-Fairbanks ISD	116,512
3	Katy ISD	79,913
4	Fort Bend ISD	76,122
5	Aldine ISD	66,854
6	Conroe ISD	62,837
7	Klein ISD	53,328
8	Pasadena ISD	53,291
9	Alief ISD	45,436
10	Humble ISD	43,553
11	Clear Creek ISD	42,205
12	Spring ISD	35,385
13	Spring Branch ISD	34,681
14	Lamar CISD	33,444
15	Alvin ISD	25,945



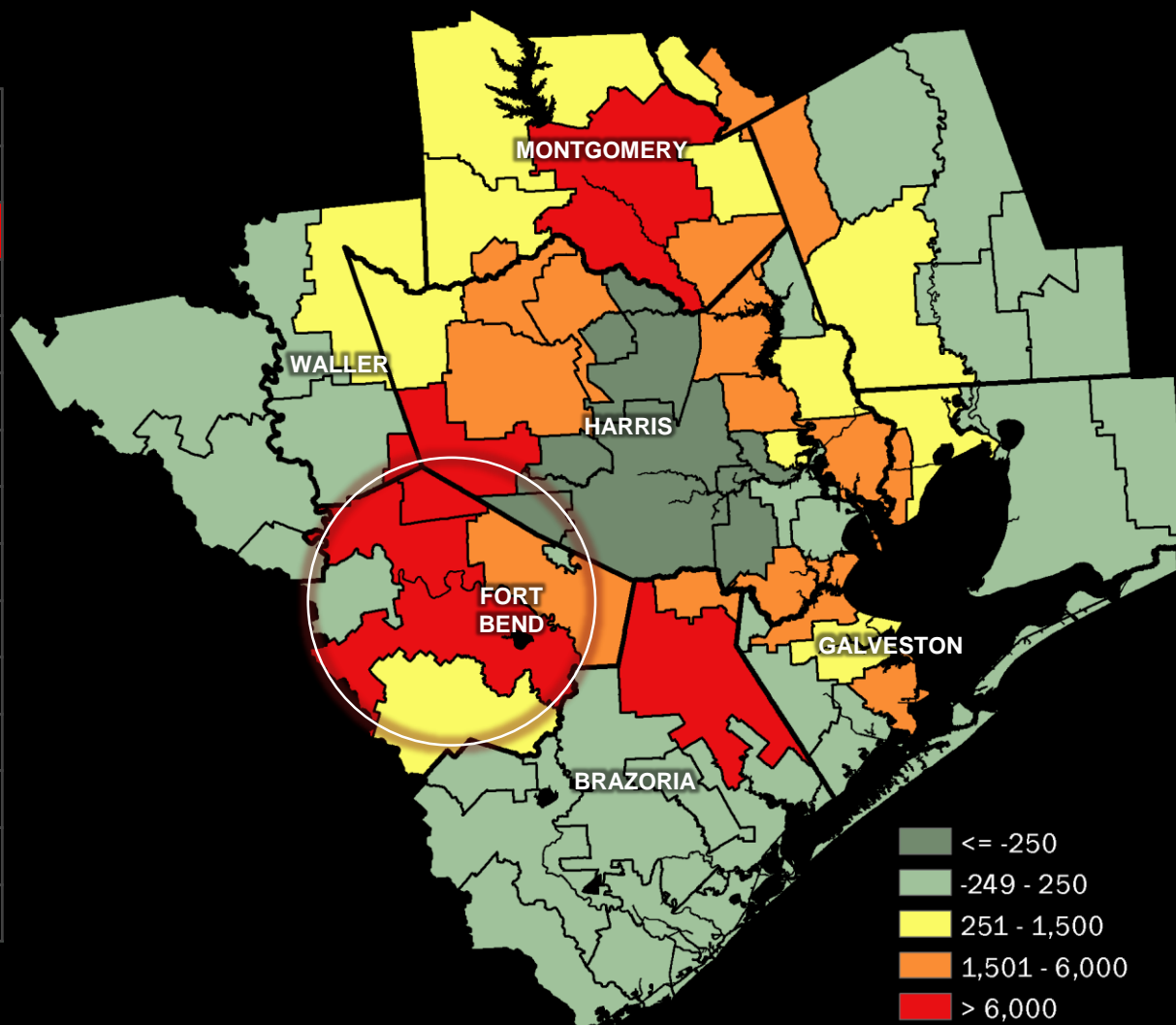
Source: Texas Education Agency

# Numeric Change in Enrollment

## Fall 2013 to Fall 2018, Houston Metro



	School District	Change
1	Katy ISD	12,700
2	Conroe ISD	7,828
3	Lamar CISD	6,365
4	Alvin ISD	6,136
5	Humble ISD	5,318
6	Fort Bend ISD	5,191
7	Klein ISD	5,075
8	Cypress-Fairbanks ISD	5,072
9	Tomball ISD	4,463
10	New Caney ISD	3,062
11	Cleveland ISD	2,746
12	Texas City ISD	2,478
13	Clear Creek ISD	2,207
14	Sheldon ISD	1,641
15	Pearland ISD	1,572



# Fastest Growth Large School Districts

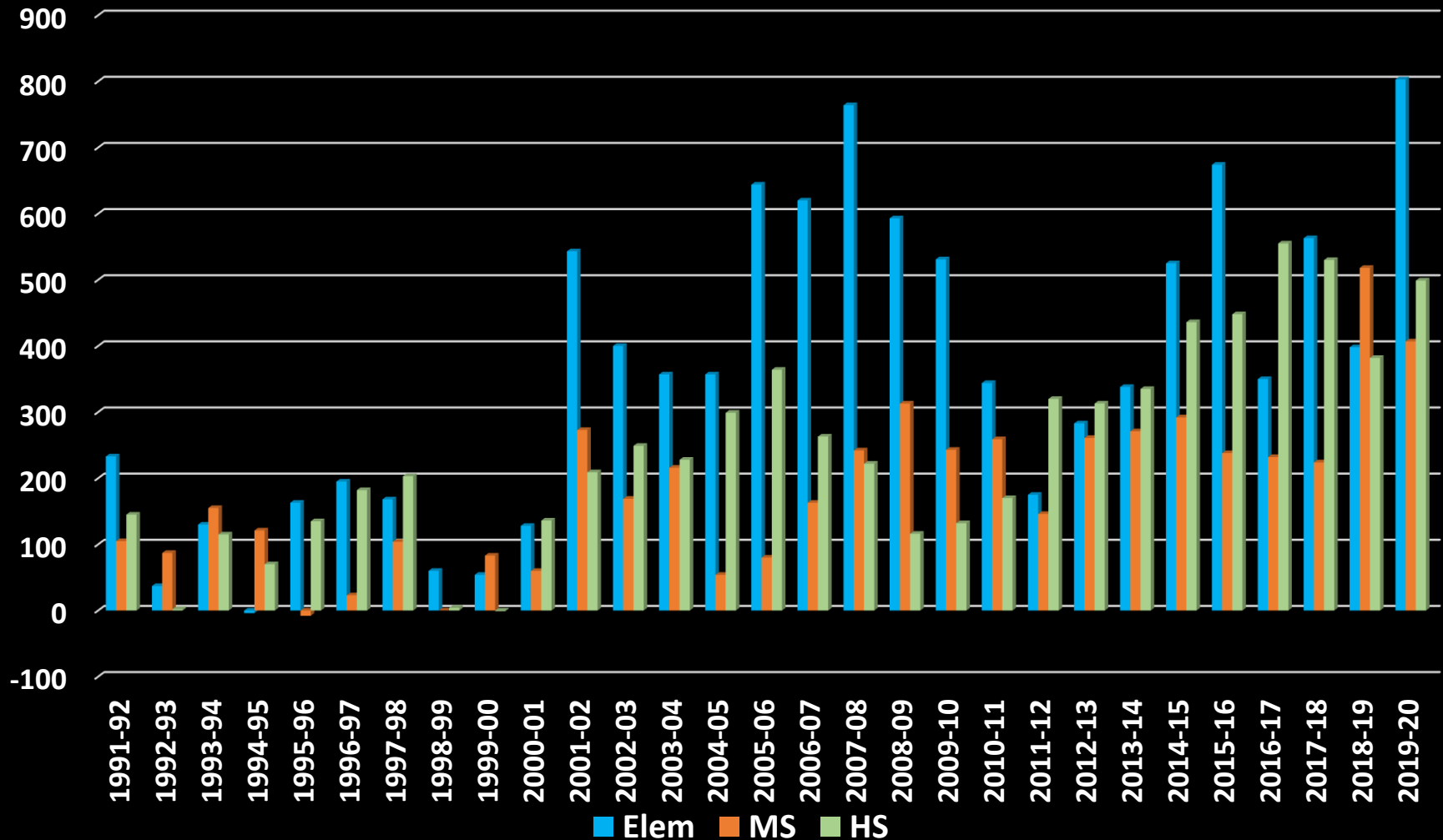


Out of 44 Districts in Texas with >30,000 Students in 2018-19

Rank	District Name	Enrollment	Enrollment	Growth	
		2017-18	2018-19	Numeric	Percent
1	KATY ISD	77,522	79,913	2,391	3.1%
2	FRISCO ISD	58,450	60,182	1,732	3.0%
3	ROUND ROCK ISD	49,086	50,387	1,301	2.7%
4	LAMAR CISD	32,146	33,444	1,298	4.0%
5	CONROE ISD	61,580	62,837	1,257	2.0%
6	HUMBLE ISD	42,391	43,553	1,162	2.7%
7	LEANDER ISD	39,028	40,031	1,003	2.6%
8	ECTOR COUNTY ISD	32,267	33,268	1,001	3.1%
9	FORT BEND ISD	75,275	76,122	847	1.1%
10	DENTON ISD	29,420	30,169	749	2.5%



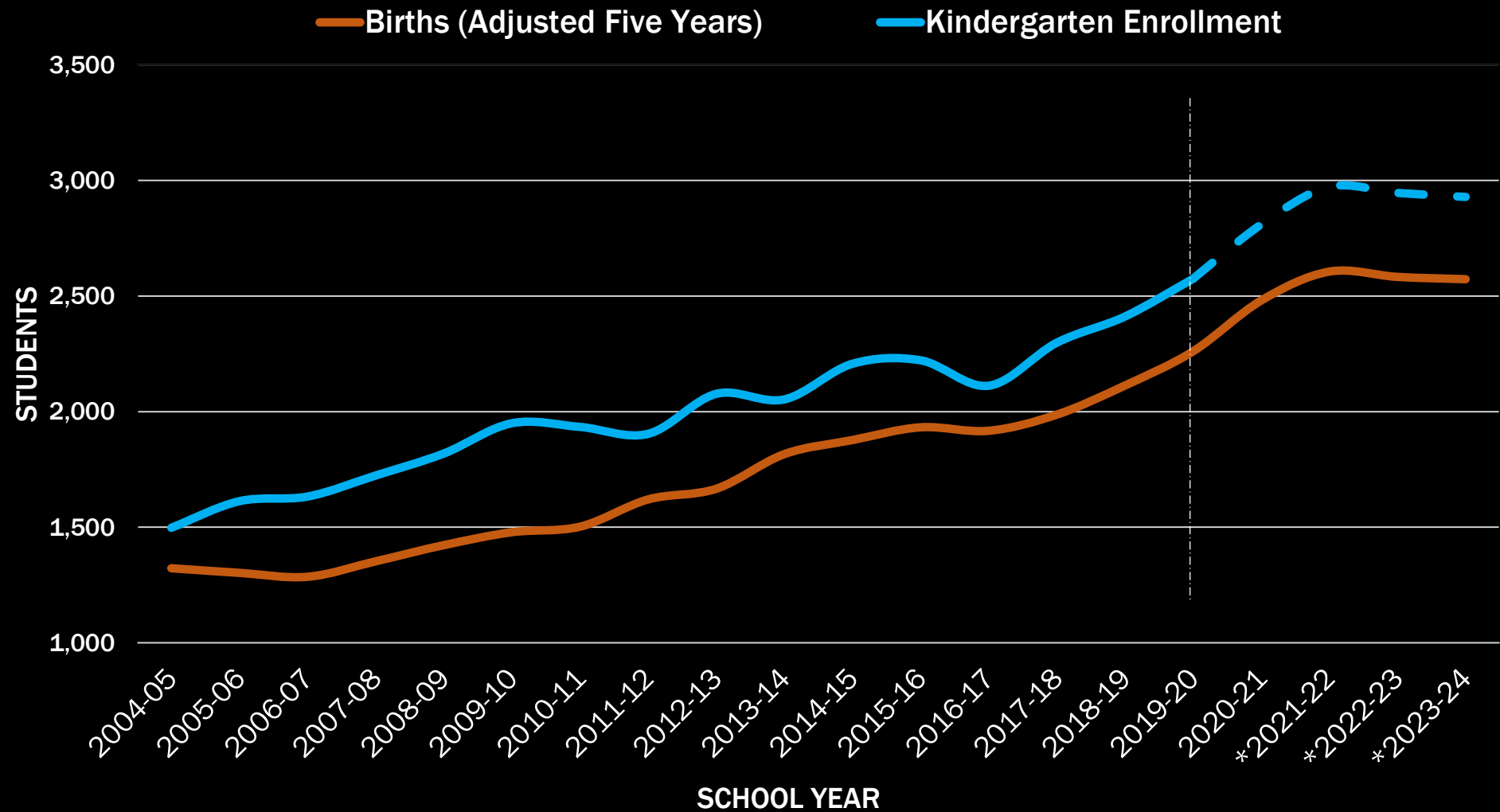
# Student Gain by Grade Group



Source: Texas Education Agency



# Kindergarten vs. Births



Sources: Texas Department of State Health Services; Texas Education Agency

# 2018-19 STAAR Passage Rates



## Texas School Districts with 30,000+ Students

Rank	District Name	2018-19 Enrollment	STAAR Passage Rate			
			2018-19	2017-18	2016-17	2015-16
1	FRISCO ISD	60,182	90.2%	90.2%	89.8%	90.6%
2	KATY ISD	79,913	87.3%	87.2%	86.0%	87.6%
3	LEANDER ISD	40,031	85.2%	84.7%	83.3%	84.4%
4	MANSFIELD ISD	35,293	84.9%	83.6%	81.3%	81.9%
5	KELLER ISD	35,088	84.4%	83.7%	83.2%	83.4%
6	ROUND ROCK ISD	50,387	84.0%	84.3%	83.7%	87.0%
7	PLANO ISD	53,057	83.1%	82.4%	81.9%	87.8%
8	CONROE ISD	62,837	82.6%	82.6%	81.7%	84.5%
9	LAMAR CISD	33,444	82.6%	81.5%	80.2%	82.6%
10	CLEAR CREEK ISD	42,205	81.2%	80.2%	80.7%	82.9%

# EE-12 Enrollment Share, 2019-20



## Private and Charter School Estimates

<b>Resident Students:</b>	<b>36,472</b>
Attending LCISD	35,153
<i>Transfers into the District</i>	446
Attending and Residing in LCISD	34,707 (95.2%)
Attending Charter Schools <sup>1</sup>	557 (1.5%)
Attending Private Schools <sup>2</sup>	655 (1.8%)
Attending Nearby Districts <sup>1</sup>	553 (1.5%)

<sup>1</sup> Sources: Texas Education Agency, Transfer Reports 2018-19; PASA surveys

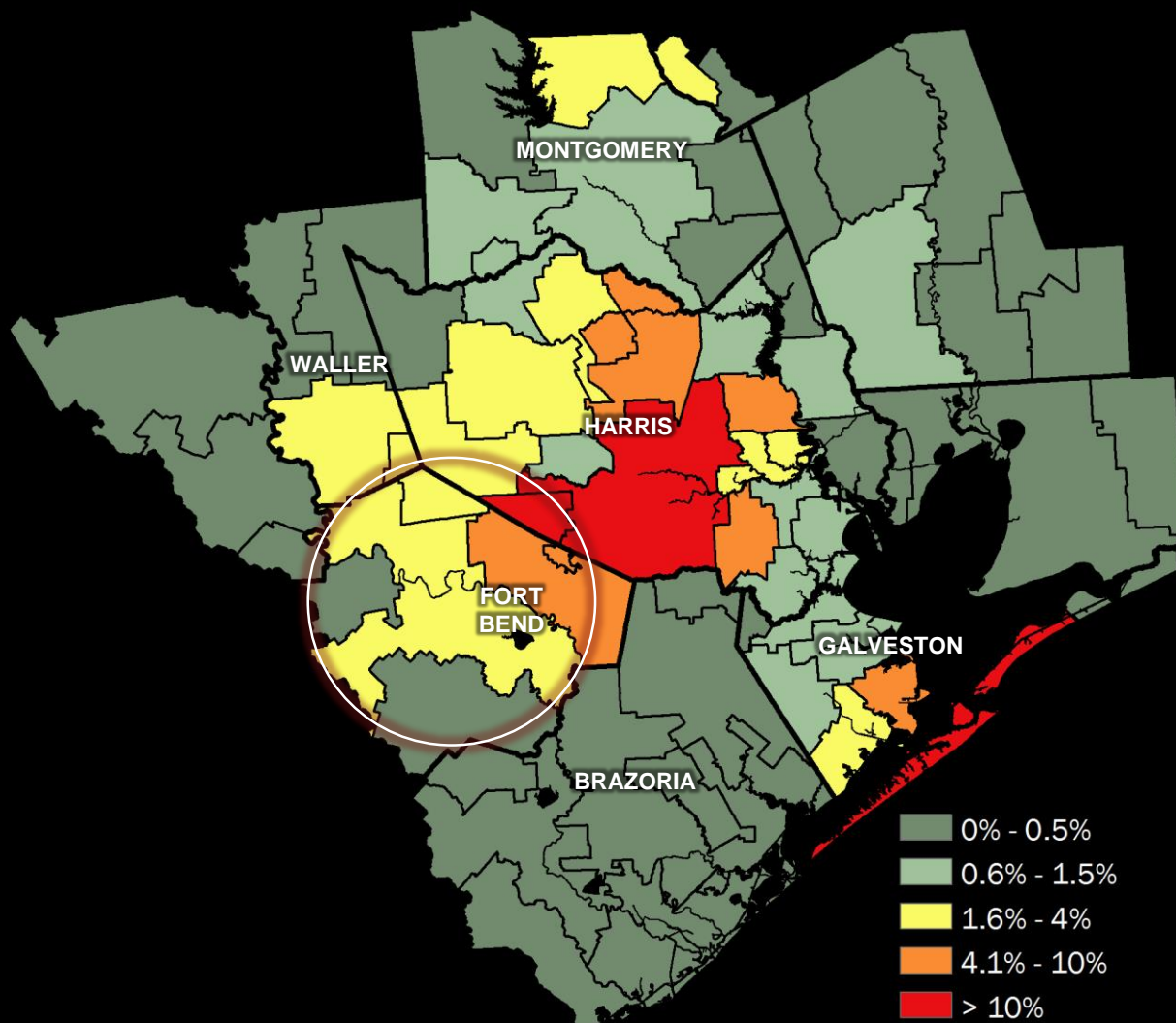
<sup>2</sup> Source: PASA interviews (excludes PK enrollment)

# Percent of Students in Charters



## Fall 2018, Houston Metro, All Public Schools

	School District	Percent
1	Houston ISD	19.0%
2	Alief ISD	15.8%
3	Galveston ISD	13.8%
4	Texas City ISD	7.6%
5	Spring ISD	6.4%
6	Pasadena ISD	5.8%
7	Aldine ISD	5.4%
8	Stafford MSD	5.0%
9	Fort Bend ISD	4.9%
10	Sheldon ISD	4.4%
11	Hitchcock ISD	3.4%
12	Cypress-Fairbanks ISD	3.0%
13	Katy ISD	3.0%
14	Royal ISD	2.7%
15	Galena Park ISD	2.2%
19	Lamar CISD	1.7%





EMPLOYMENT

# Regional Economy

## ► Job Growth in Houston Metro Area

- 85,300 new jobs between Nov '18 and Nov '19
- Job growth slowing in recent months
- Unemployment fluctuating between 3.3 and 3.6%

## ► Looking Forward

- GHP estimates +42,300 jobs in 2020
- Growth since oil industry rebound in 2018 however oil prices are not rebounding
- Looming question: new Middle East conflicts + global demand + China's slowing growth & virus concerns

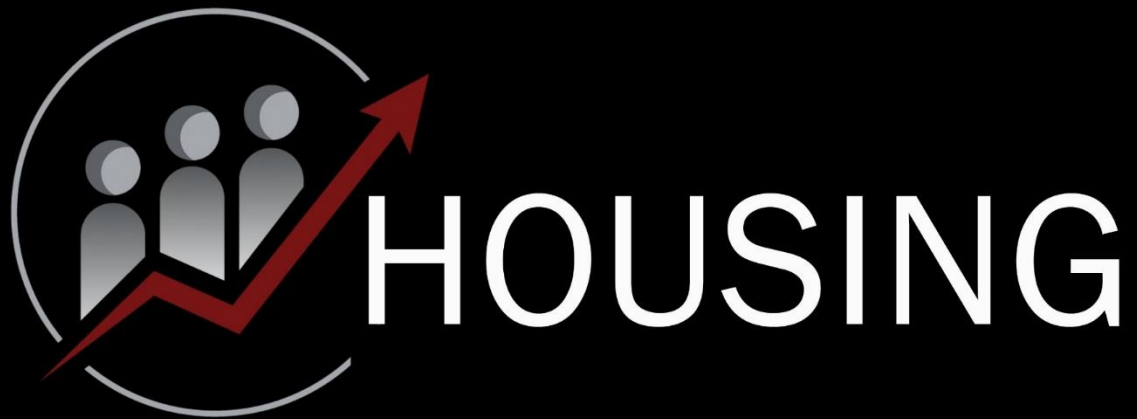




# Far West Logistics Centers

- ▶ **Houston's suburban industrial growth**
  - ▶ Twinwood Business Park near I-10
  - ▶ Costco Distribution Center on I-10
  - ▶ Ross sorting/distribution center near I-10: 1,300 jobs
  - ▶ Dollar Tree 1.2 million sq. ft. distribution center
    - ▶ 300–400 jobs added in west Rosenberg
  - ▶ Freeport to Rosenberg rail study commissioned
  - ▶ SW Intn'l Gateway (540 ac./8 mil sq ft NW of El Campo)
    - ▶ Phase 1 begins in early 2020
  - ▶ West/NW suburbs are central to ~12 million people
    - ▶ Houston = 7 million
    - ▶ San Antonio = 2.5 million
    - ▶ Austin = 2.2 million



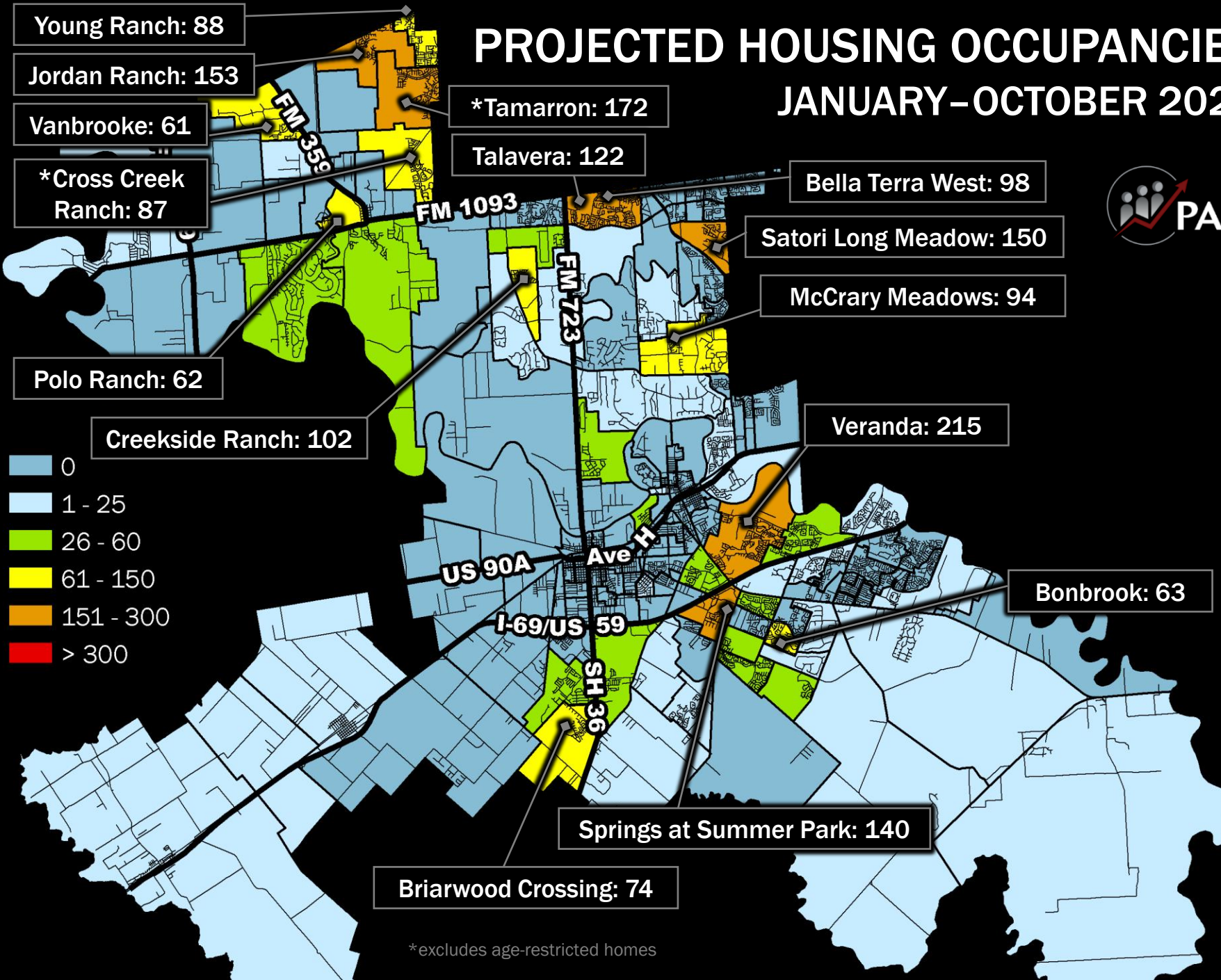




# Housing Trends

- ▶ LCISD now ranks 2<sup>nd</sup> of all districts in the metro area for the most housing starts
  - ▶ 2,966 starts in 2019
  - ▶ Fort Bend = #1 for now with 3,448
  - ▶ In FBISD north of 90A, builders will basically run out of lots by approximately 2024

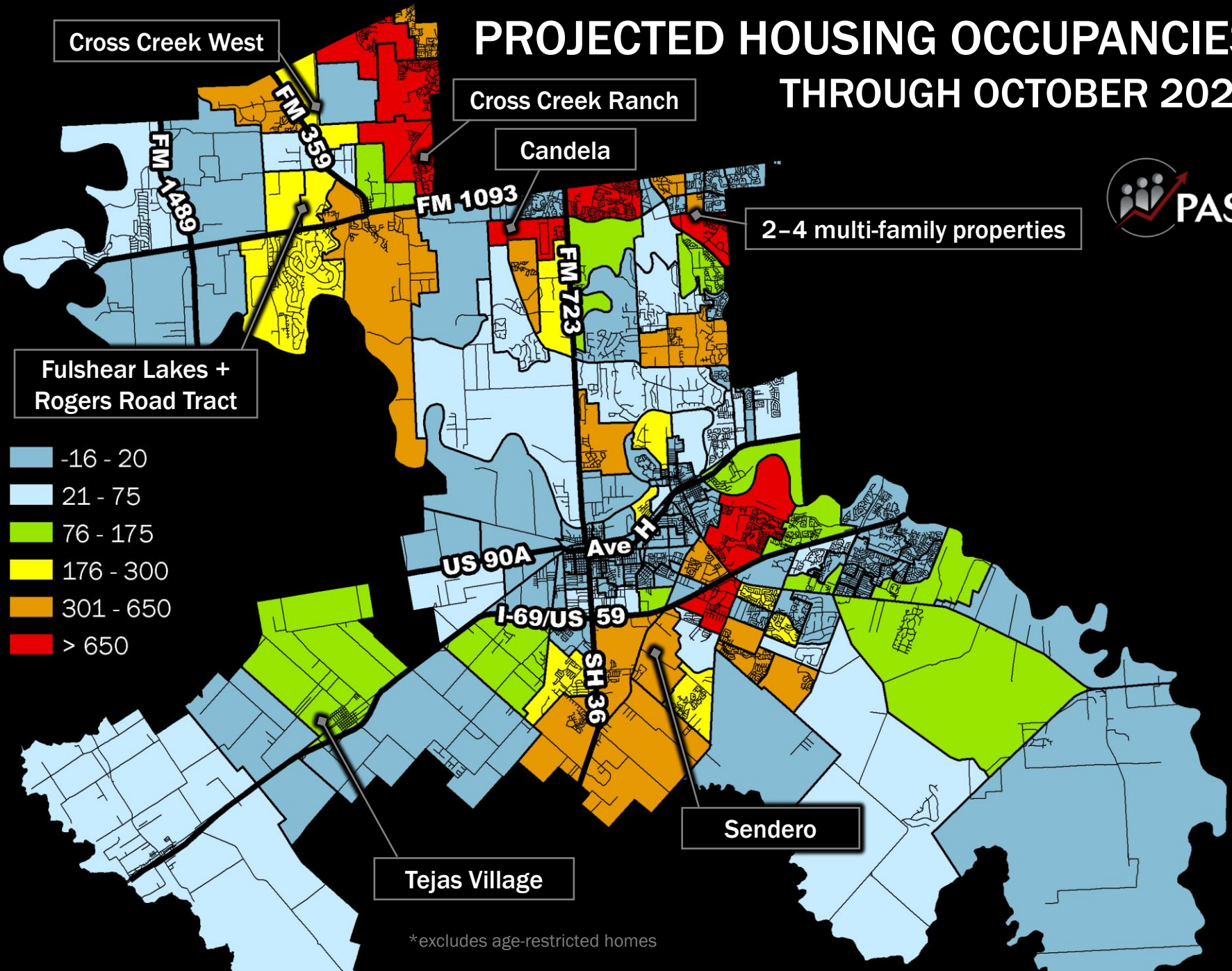
# PROJECTED HOUSING OCCUPANCIES JANUARY–OCTOBER 2020



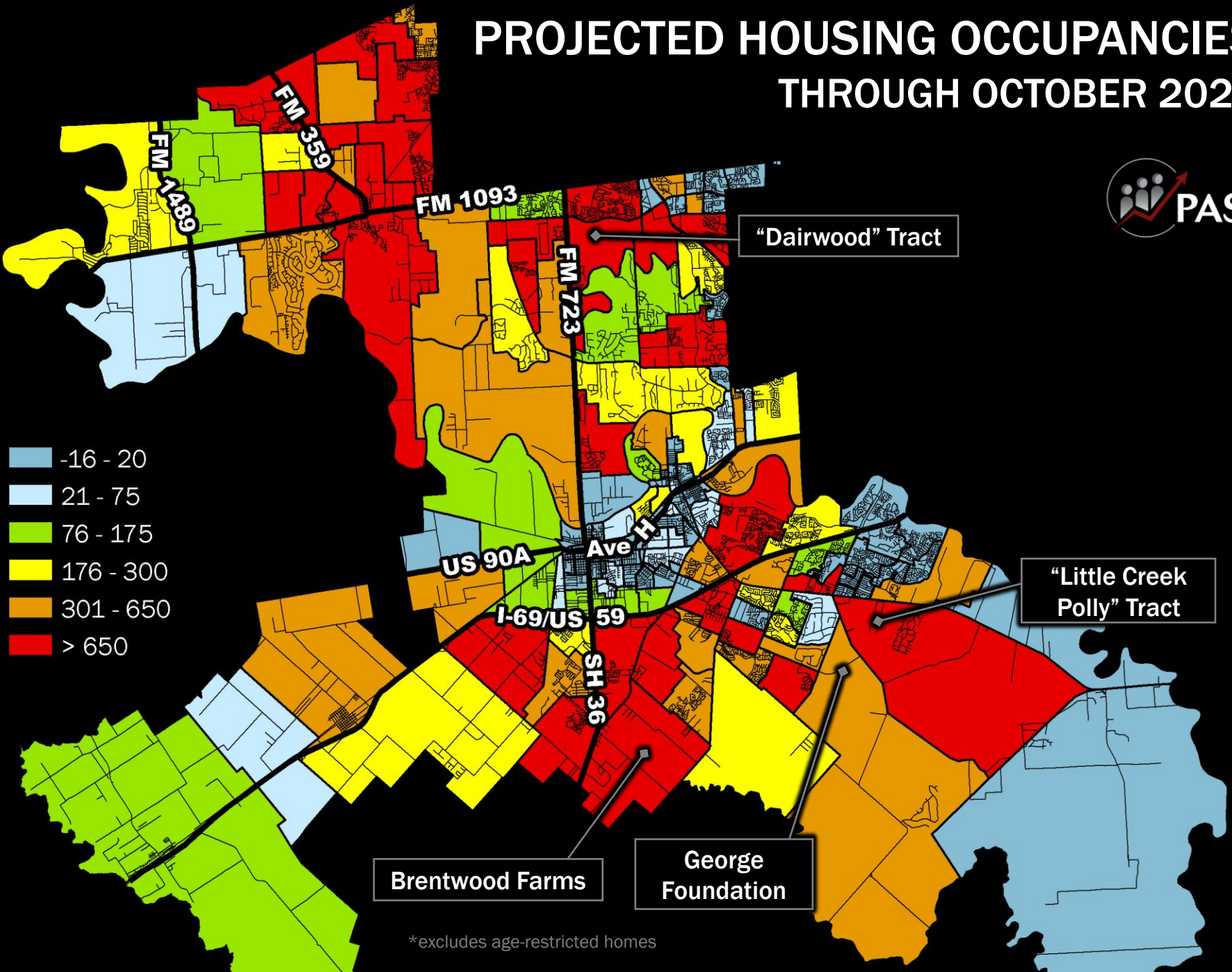
\*excludes age-restricted homes



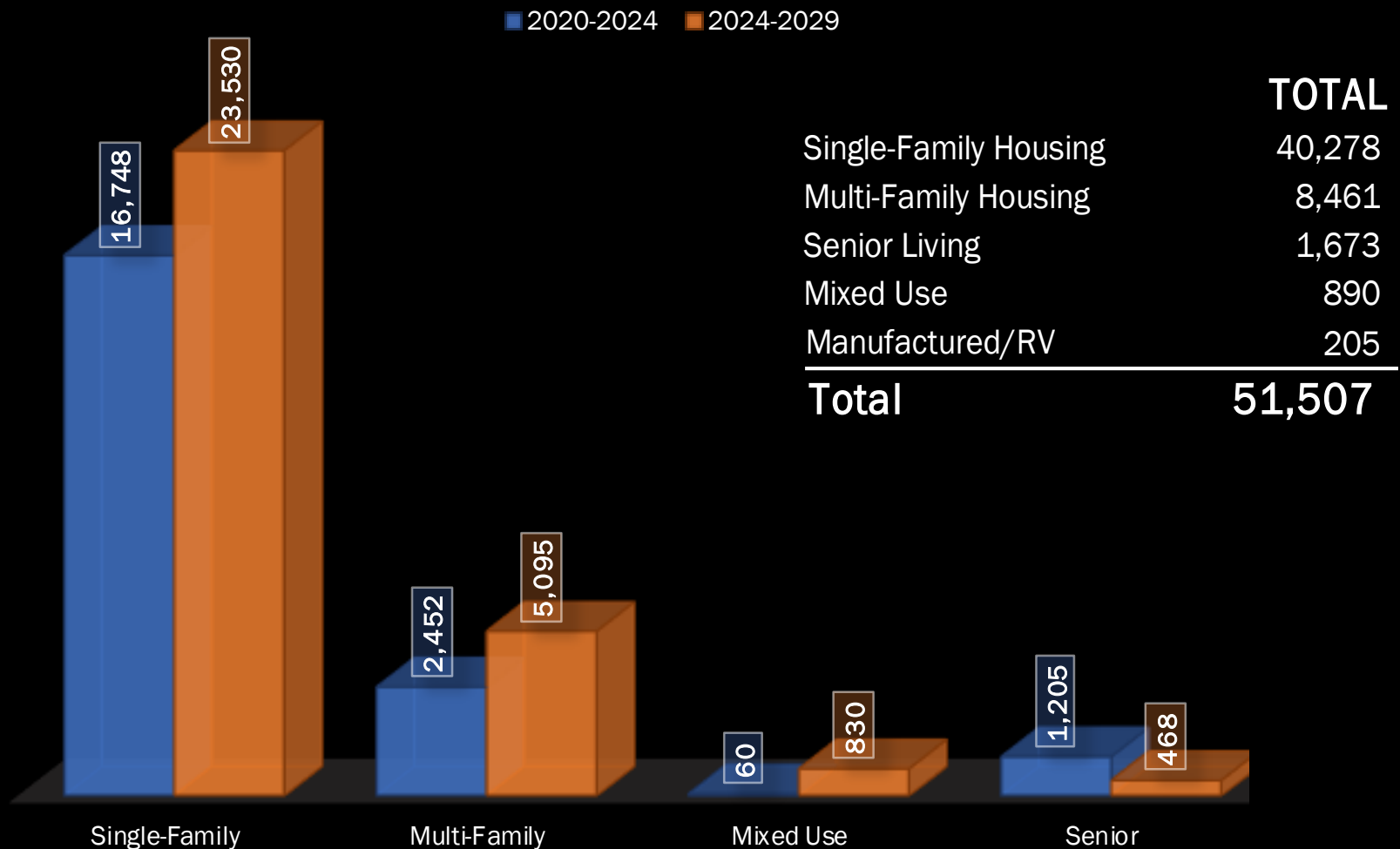
# PROJECTED HOUSING OCCUPANCIES THROUGH OCTOBER 2024



# PROJECTED HOUSING OCCUPANCIES THROUGH OCTOBER 2029



# Projected New Housing Occupancies 2020-2029





STUDENTS  
per HOME



# Students per Occupied Home

Districtwide



**0.57**



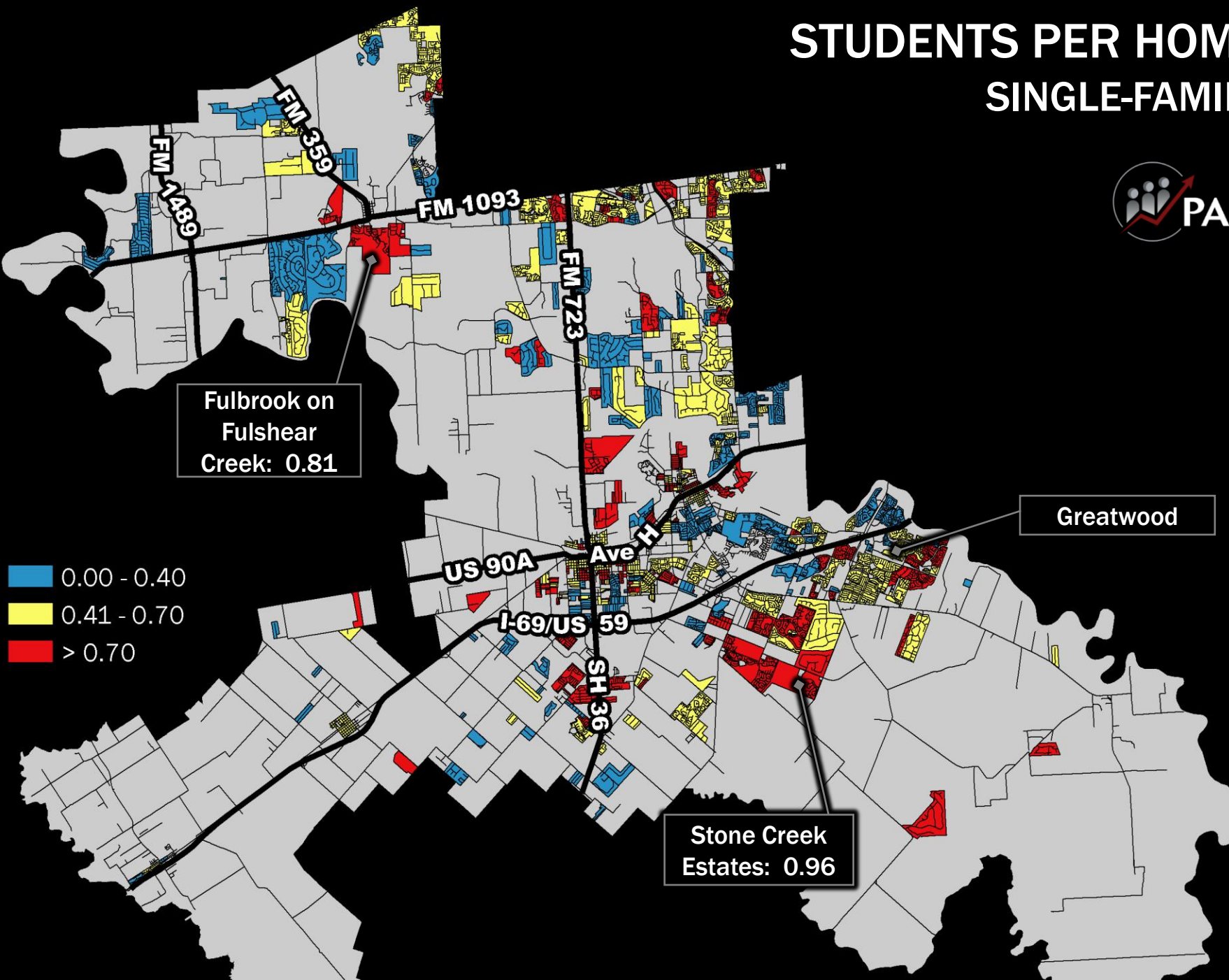
**Single-Family**

**0.40**



**Multi-Family**

# STUDENTS PER HOME SINGLE-FAMILY







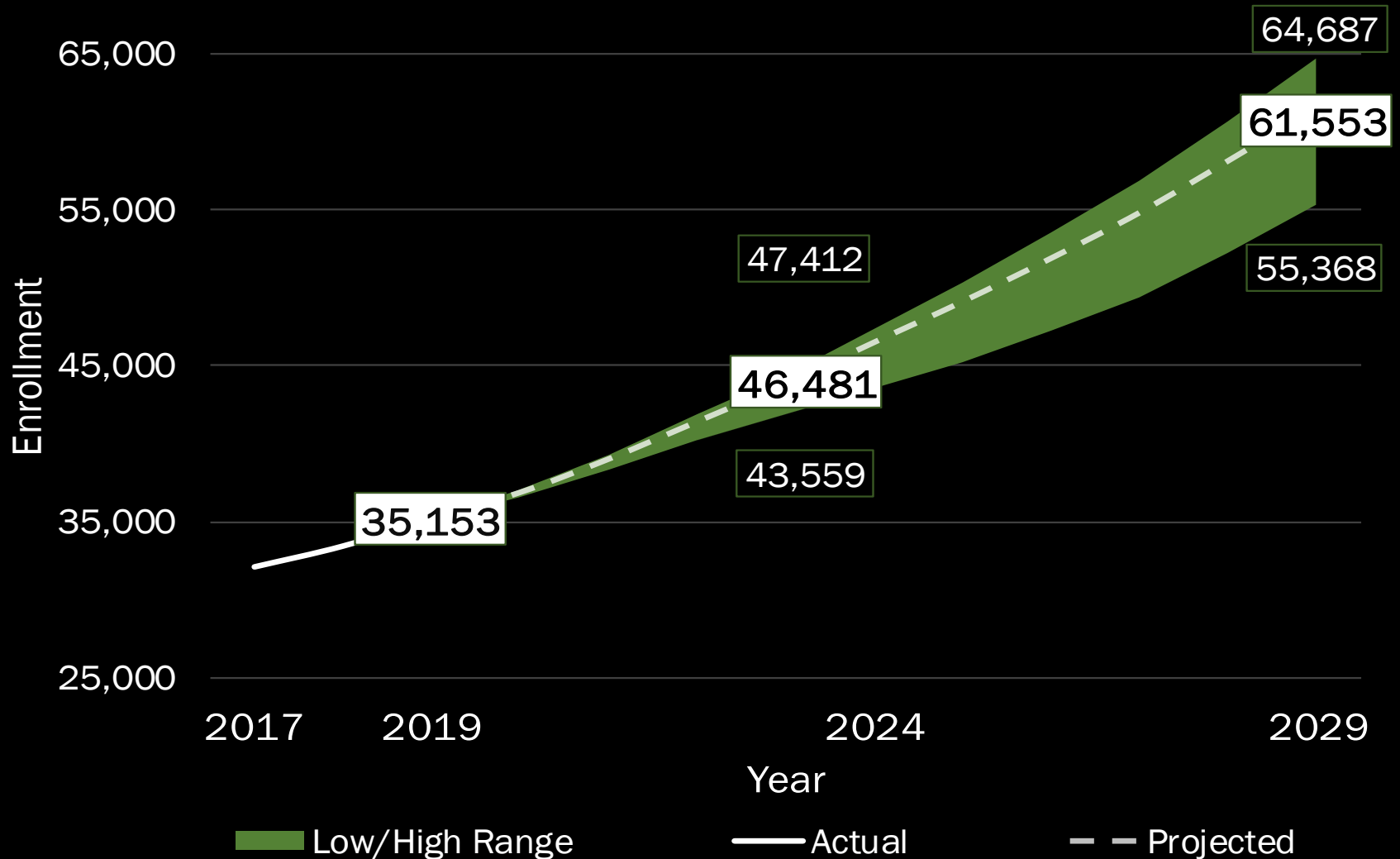
# Moderate Growth Scenario



## Projected Enrollment at PEIMS Snapshot Date

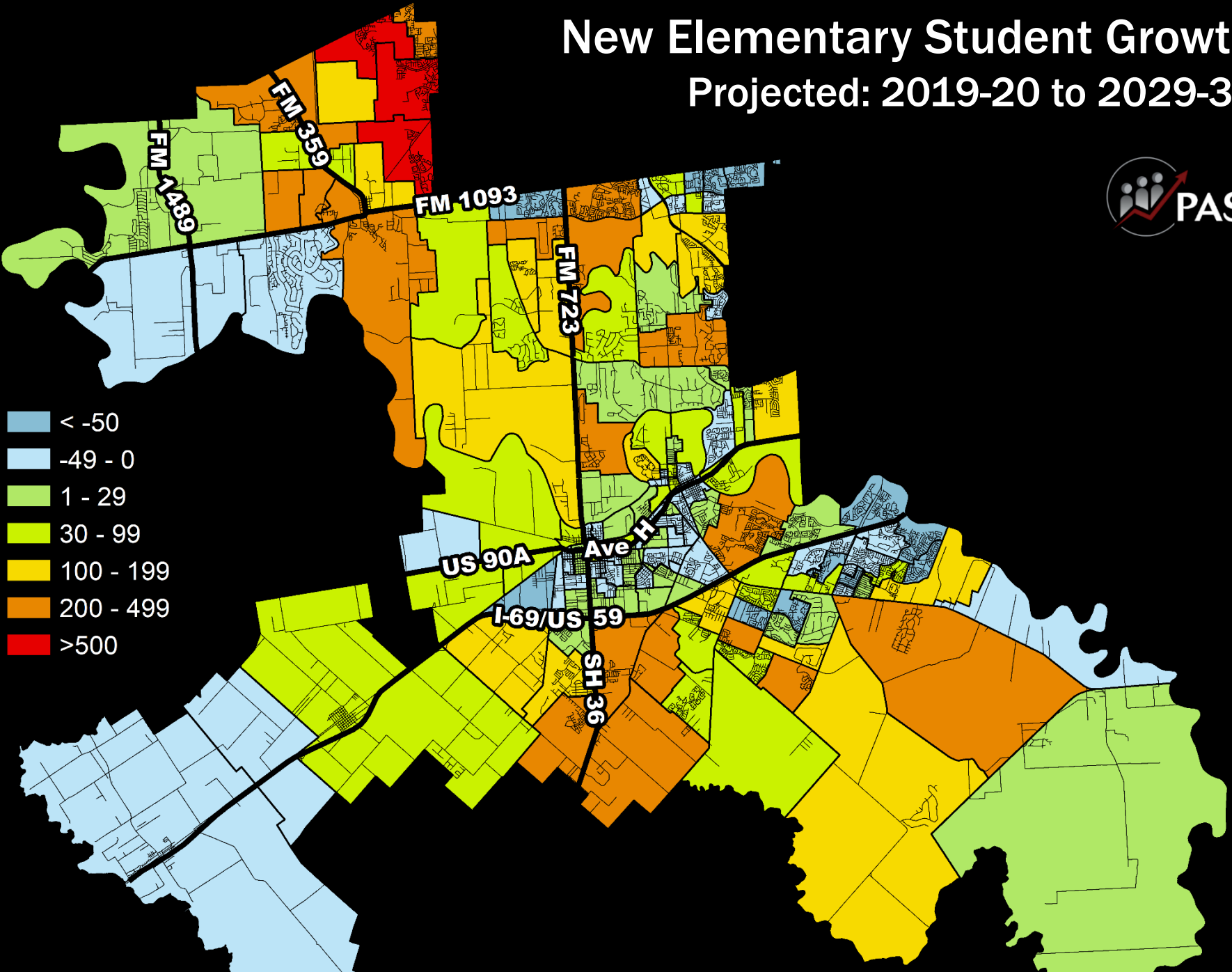
	2020	2021	2022	2023	2024
Enrollment	<b>36,840</b>	<b>38,982</b>	<b>41,384</b>	<b>43,814</b>	<b>46,481</b>
% Growth	4.80%	5.81%	6.16%	5.87%	6.09%
Growth	1,687	2,142	2,402	2,430	2,667
	2025	2026	2027	2028	2029
Enrollment	<b>49,099</b>	<b>51,884</b>	<b>54,818</b>	<b>58,143</b>	<b>61,553</b>
% Growth	5.63%	5.67%	5.65%	6.07%	5.86%
Growth	2,618	2,785	2,934	3,325	3,410

# Three Scenarios of Growth



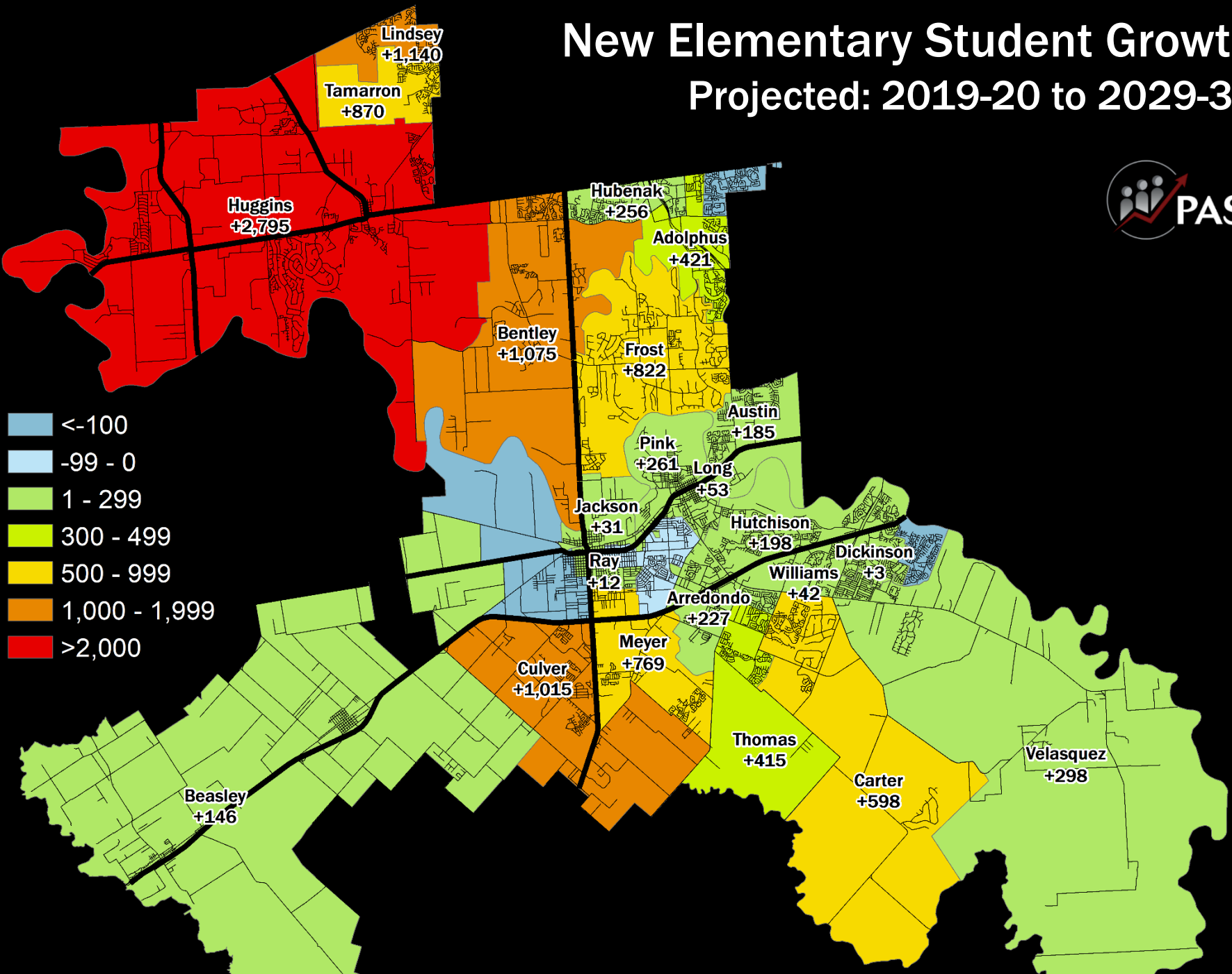


# New Elementary Student Growth Projected: 2019-20 to 2029-30



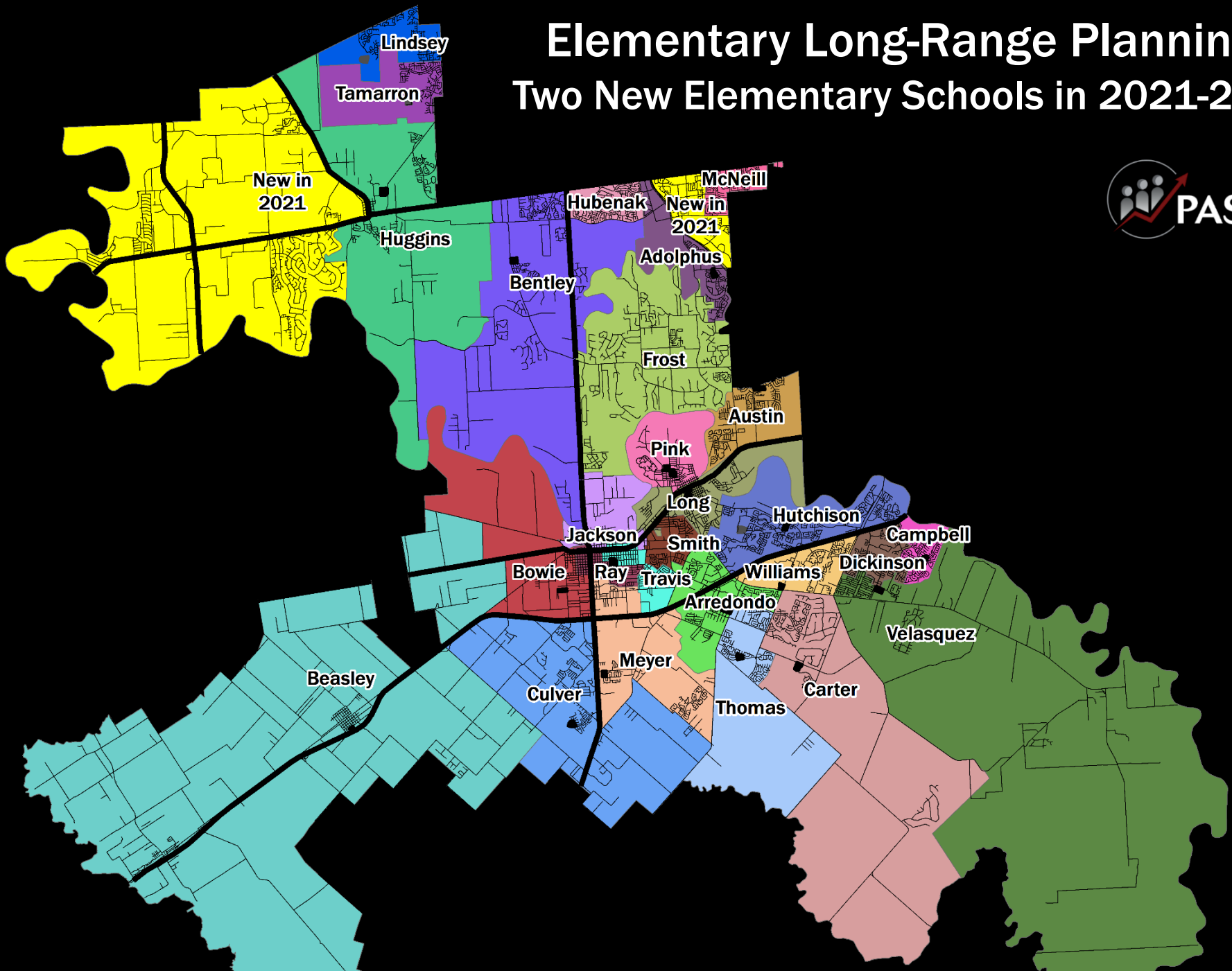
# New Elementary Student Growth

## Projected: 2019-20 to 2029-30



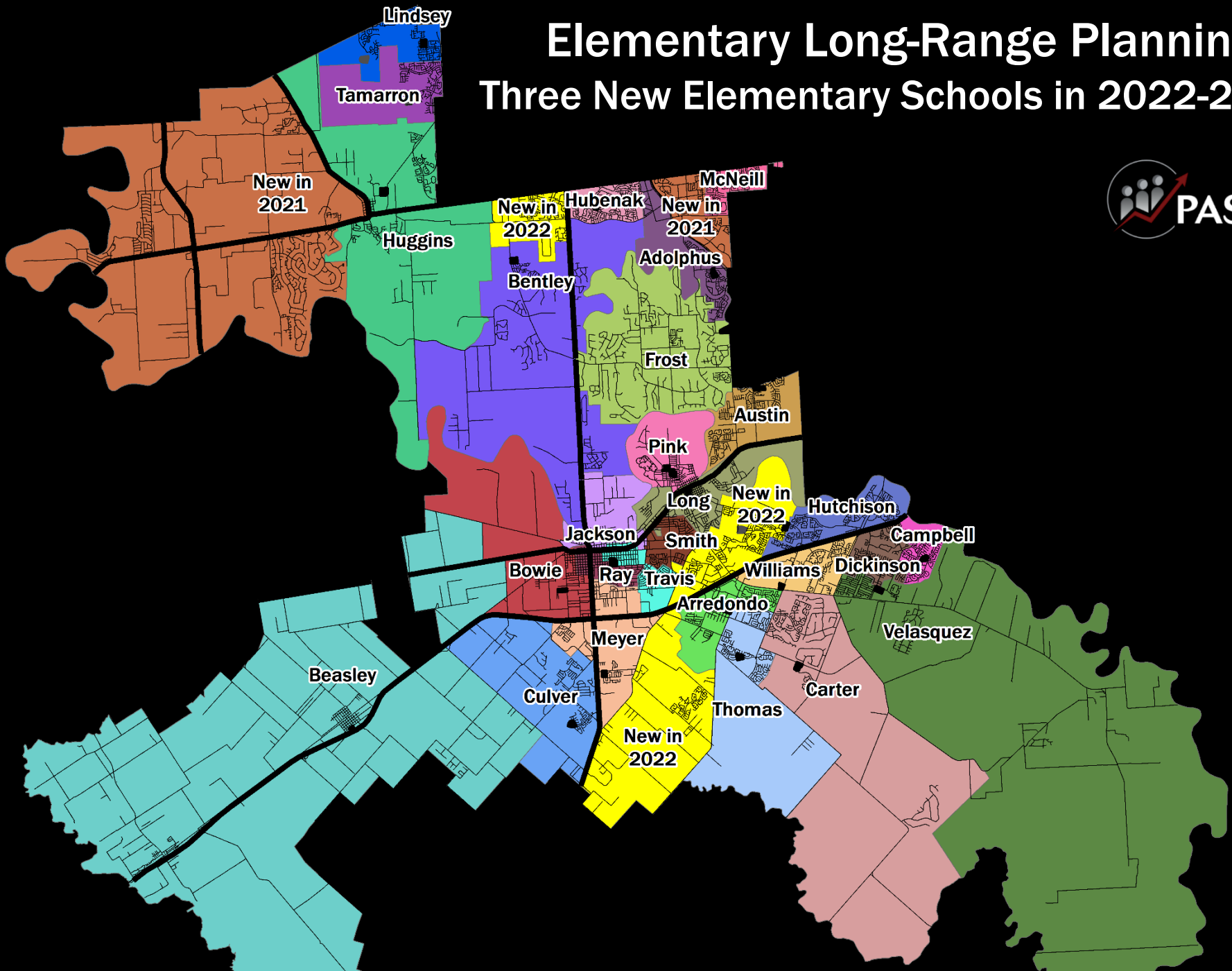
# Elementary Long-Range Planning

## Two New Elementary Schools in 2021-22



# Elementary Long-Range Planning

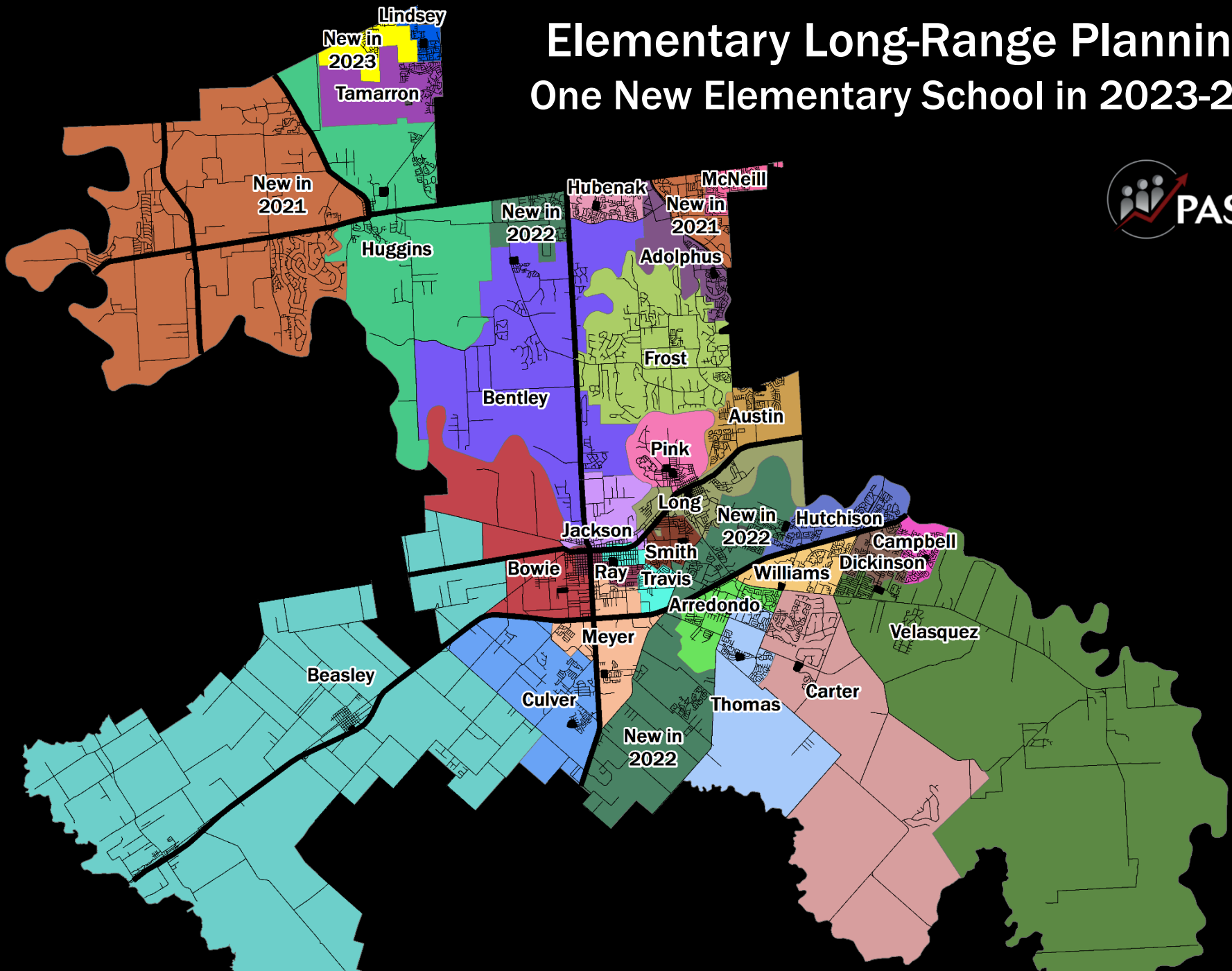
## Three New Elementary Schools in 2022-23





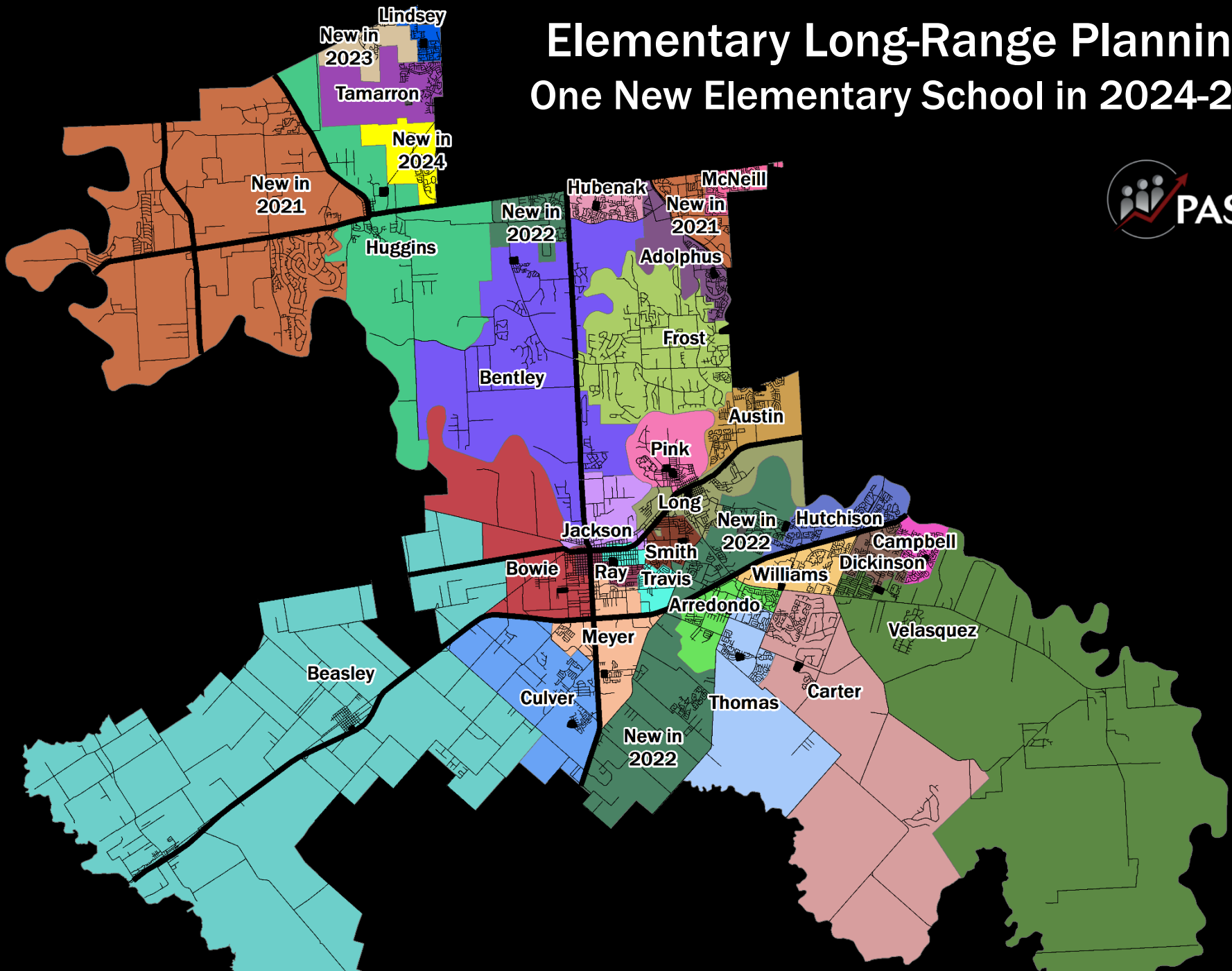
# Elementary Long-Range Planning

## One New Elementary School in 2023-24



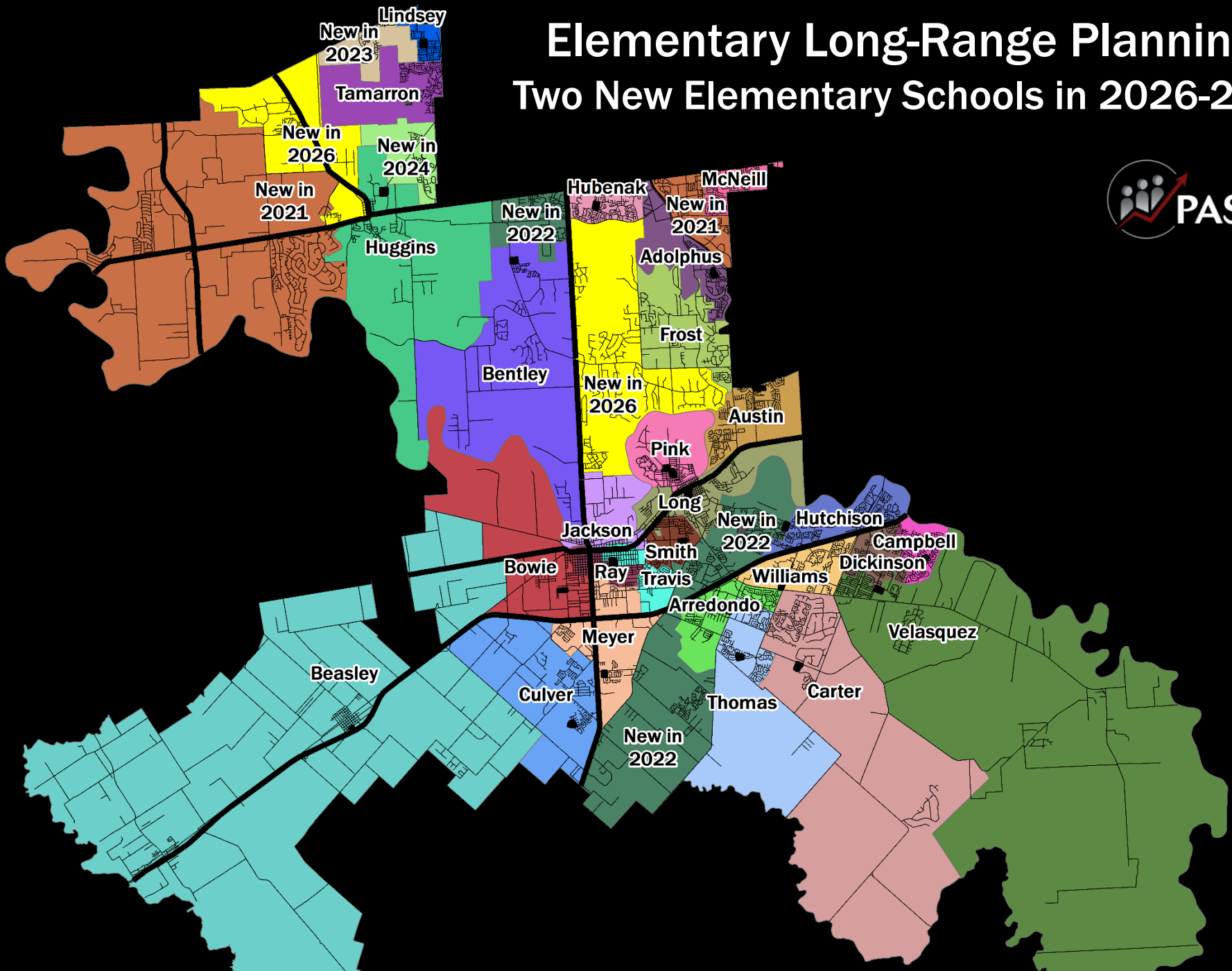
# Elementary Long-Range Planning

## One New Elementary School in 2024-25



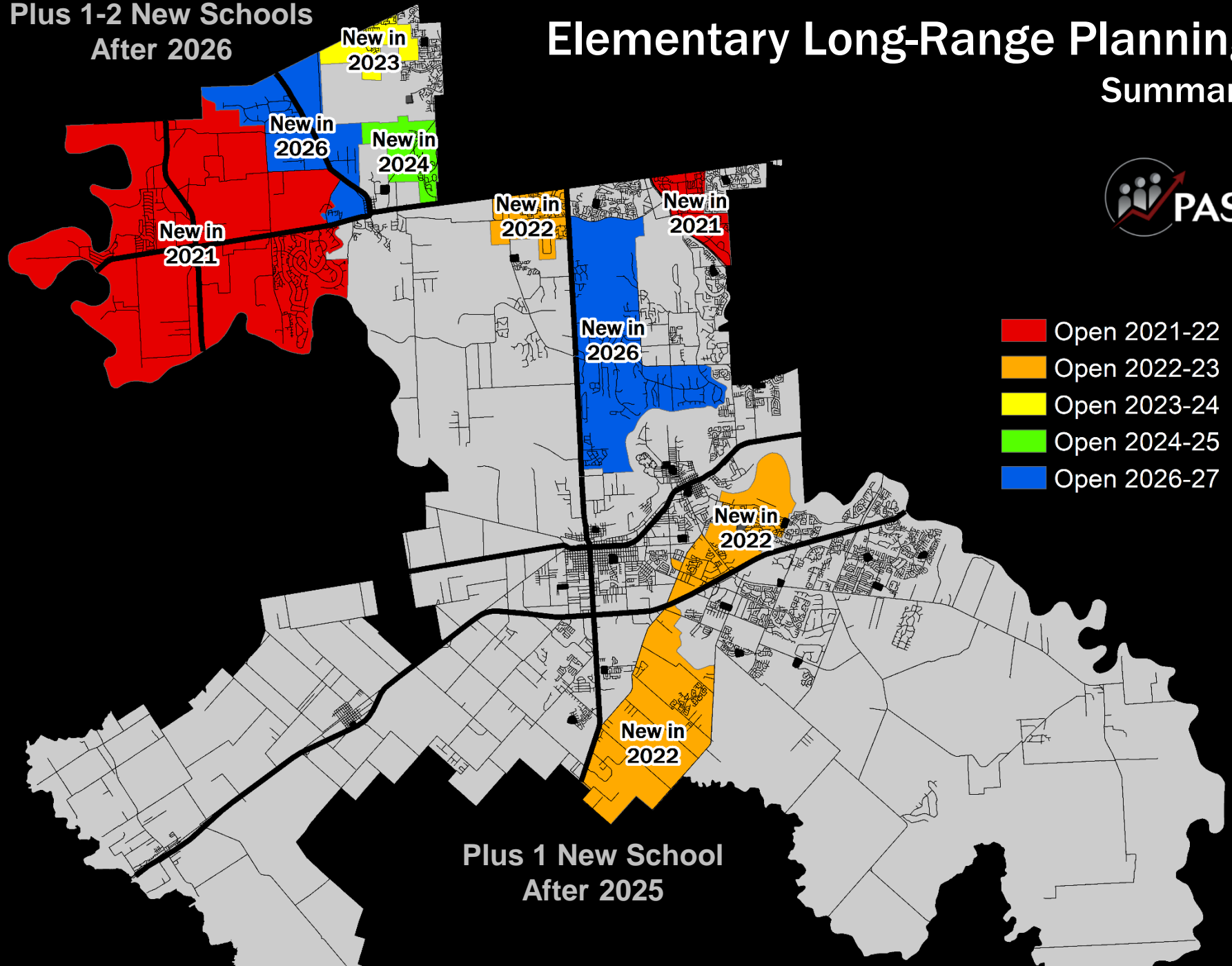
# Elementary Long-Range Planning

## Two New Elementary Schools in 2026-27



Plus 1-2 New Schools  
After 2026

# Elementary Long-Range Planning Summary



# MS and JH Long-Range Planning

## Projected Resident Students: 2020-21 to 2029-30



**Roberts**  
**6th Grade**  
**Cap: 600**  
2020: 497  
2024: 858  
2029: 1,299

**Leaman**  
**7th-8th Grade**  
**Cap: 1,200**  
2020: 993  
2024: 1,581  
2029: 2,680

**Wertheimer**  
**6th Grade**  
**Cap: 600**  
2020: 540  
2024: 643  
2029: 904

**Briscoe**  
**7th-8th Grade**  
**Cap: 1,200**  
2020: 1,097  
2024: 1,278  
2029: 1,951

**Wessendorff**  
**6th Grade**  
**Cap: 600**  
2020: 534  
2024: 615  
2029: 682

**Lamar**  
**7th-8th Grade**  
**Cap: 1,200**  
2020: 999  
2024: 1,190  
2029: 1,532

**Navarro**  
**6th Grade**  
**Cap: 600**  
2020: 616  
2024: 725  
2029: 965

**George**  
**7th-8th Grade**  
**Cap: 1,200**  
2020: 1,183  
2024: 1,387  
2029: 2,059

**Ryon**  
**6th Grade**  
**Cap: 600**  
2020: 671  
2024: 639  
2029: 804

**Reading**  
**7th-8th Grade**  
**Cap: 1,200**  
2020: 1,391  
2024: 1,306  
2029: 1,793



# Middle School Long-Range Planning



## Projected Resident 6<sup>th</sup> Grade Students

Middle School	Functional Capacity	Current	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
Navarro	600	591	616	615	645	634	725	779	858	927	944	965
Roberts	600	440	497	547	665	691	858	988	1,085	1,186	1,241	1,299
Ryon	600	667	671	586	614	642	639	693	760	817	807	804
Wertheimer	600	526	540	552	533	617	643	741	818	878	890	904
Wessendorff	600	491	534	514	543	580	615	640	687	715	695	682
Total	3,000	2,715	2,858	2,814	3,000	3,164	3,480	3,841	4,208	4,523	4,577	4,654

\* Exceeds 120% utilization

# Junior High Long-Range Planning



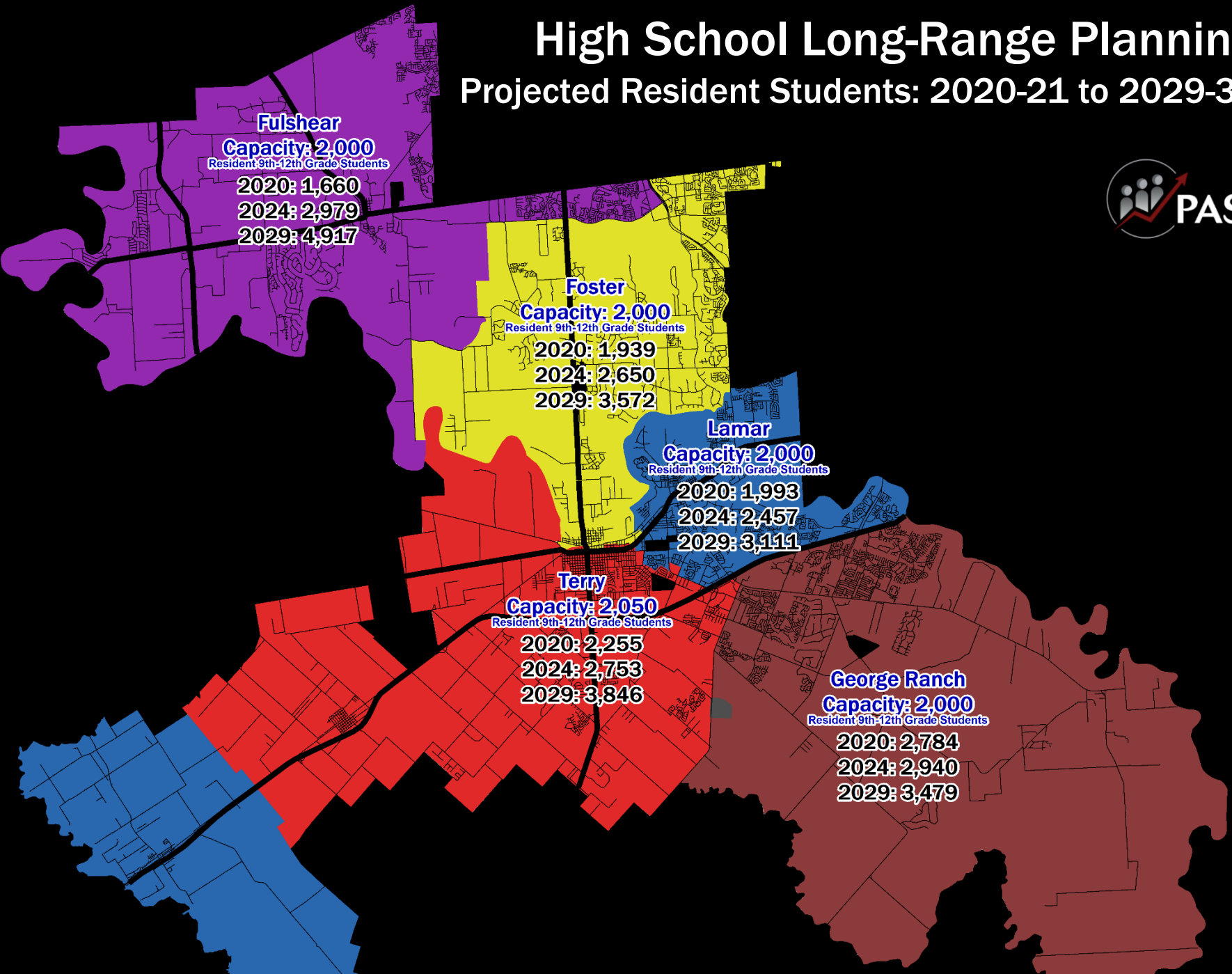
## Projected Resident 7<sup>th</sup>-8<sup>th</sup> Grade Students

Junior High	Functional Capacity	Current	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
Brisco	1,200	987	1,097	1,143	1,200	1,200	1,278	1,401	1,529	1,713	1,868	1,951
George	1,200	1,136	1,183	1,260	1,302	1,348	1,387	1,484	1,646	1,799	1,963	2,059
Lamar	1,200	957	999	1,067	1,101	1,119	1,190	1,264	1,334	1,424	1,513	1,532
Leaman	1,200	871	993	1,098	1,234	1,416	1,581	1,790	2,100	2,329	2,528	2,680
Reading	1,200	1,369	1,391	1,394	1,311	1,247	1,306	1,347	1,434	1,590	1,740	1,793
Total	6,000	5,320	5,663	5,962	6,148	6,330	6,742	7,286	8,043	8,855	9,612	10,015

\* Exceeds 120% utilization

# High School Long-Range Planning

## Projected Resident Students: 2020-21 to 2029-30





# High School Long-Range Planning



## Projected Resident 9<sup>th</sup>-12<sup>th</sup> Grade Students

High School	Functional Capacity	Current	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029
Foster	2,000	1,899	1,939	2,090	2,281	2,453	2,650	2,727	2,864	3,004	3,254	3,572
Fulshear	2,000	1,409	1,660	2,000	2,316	2,658	2,979	3,307	3,614	4,005	4,463	4,917
George Ranch	2,000	2,668	2,784	2,855	2,930	2,992	2,940	2,898	2,917	2,963	3,192	3,479
Lamar	2,000	1,888	1,993	2,093	2,226	2,371	2,457	2,536	2,640	2,751	2,881	3,111
Terry	2,050	2,228	2,255	2,308	2,415	2,580	2,753	2,934	3,055	3,241	3,540	3,846
Total	10,050	10,092	10,631	11,346	12,168	13,054	13,779	14,402	15,090	15,964	17,330	18,925

\* Exceeds 120% utilization



QUESTIONS?



# LAMAR CISD

February 2020