



DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2021

Lamar Consolidated Independent School District

3911 Avenue I

Rosenberg, Texas 77471

(832)223-0000

Lamar Consolidated ISD
 Approved Bond Authorizations by Voters
 As of August 31, 2021

Authorization Year	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (203,503)	Purpose for which Debt Obligation was Authorized	Repayment Source
2011	249,159,215	-	249,159,215	1,224	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2014	240,647,552	-	240,647,552	1,183	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2017	445,451,000	-	445,451,000	2,189	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2020	240,000,000	426,810,864	666,810,864	3,277	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) **Debt Service Fund**- accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent School Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	Aaa ENH	Aa2
Standard & Poor's Rating Services:	AAA	AA

Per Capita Information:

Per Capita	203,503
Year	2021
Source	Texas Municipal Report

NOTE: Issued amount includes \$90,000,000, Series 2014A in refunding, authorization year 2011

Lamar Consolidated ISD
Combined Principal and Interest Requirement
As of August 31, 2021

Annual requirements to amortize all bonded long-term debt outstanding, as of August 31, 2021, follow:

Year Ending				Outstanding
August 31,	Principal	Interest	Totals	Debt Per Capita
				(203,503)
2022	27,760,000	54,328,989	82,088,989	403
2023	32,155,000	52,897,100	85,052,100	418
2024	33,960,000	51,436,962	85,396,962	420
2025	36,625,000	49,799,088	86,424,088	425
2026	33,120,000	48,096,938	81,216,938	399
2027	35,040,000	46,434,413	81,474,413	400
2028	36,315,000	44,650,538	80,965,538	398
2029	38,120,000	42,848,988	80,968,988	398
2030	39,880,000	41,096,312	80,976,312	398
2031	41,715,000	39,258,687	80,973,687	398
2032	43,805,000	37,323,475	81,128,475	399
2033	45,685,000	35,444,968	81,129,968	399
2034	47,185,000	33,532,925	80,717,925	397
2035	49,110,000	31,613,500	80,723,500	397
2036	51,110,000	29,609,450	80,719,450	397
2037	45,345,000	27,603,150	72,948,150	358
2038	47,215,000	25,725,750	72,940,750	358
2039	41,705,000	23,942,400	65,647,400	323
2040	43,475,000	22,172,000	65,647,000	323
2041	45,410,000	20,235,875	65,645,875	323
2042	47,475,000	18,182,650	65,657,650	323
2043	49,590,000	16,064,975	65,654,975	323
2044	51,695,000	13,954,075	65,649,075	323
2045	53,780,000	11,865,125	65,645,125	323
2046	48,660,000	9,912,575	58,572,575	288
2047	50,505,000	8,064,025	58,569,025	288
2048	45,175,000	6,289,275	51,464,275	253
2049	37,310,000	4,782,675	42,092,675	207
2050	33,100,000	3,521,925	36,621,925	180
2051	15,415,000	2,703,525	18,118,525	89
2052	7,930,000	2,353,350	10,283,350	51
2053	8,170,000	2,111,850	10,281,850	51
2054	8,420,000	1,863,000	10,283,000	51
2055	8,675,000	1,606,575	10,281,575	51
2056	8,940,000	1,342,350	10,282,350	51
2057	9,190,000	1,093,375	10,283,375	51
2058	9,425,000	860,688	10,285,688	51
2059	9,660,000	622,125	10,282,125	51
2060	9,905,000	377,563	10,282,563	51
2061	10,150,000	126,875	10,276,875	50
	<u>\$ 1,337,905,000</u>	<u>\$ 865,750,083</u>	<u>\$ 2,203,655,083</u>	<u>\$ 10,829</u>

Lamar Consolidated ISD
Bond Status By Series (New Money and Principal Only)
As of August 31, 2021

Series	Original Issue Amounts *	Spent	Unspent**
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	110,000,000	107,887,407	2,112,593
Unlimited Tax Schoolhouse Bonds Series 2014B	49,159,215	48,658,969	500,246
Unlimited Tax Schoolhouse Bonds Series 2015	145,600,000	142,256,790	3,343,210
Unlimited Tax Schoolhouse Bonds Series 2017	95,047,552	83,730,149	11,317,403
Unlimited Tax Schoolhouse Bonds Series 2018	300,000,000	243,250,528	56,749,472
Unlimited Tax Schoolhouse Bonds Series 2019	145,451,000	56,795,933	88,655,067
Unlimited Tax Schoolhouse Bonds Series 2021	240,000,000	8,264,797	231,735,203
	\$ 1,085,257,767	\$ 690,844,573	\$ 394,413,194

* Refunding Bonds are not included in this schedule

** Includes investment earnings and premiums remaining unspent, and/or interest that is pending transfer to the Debt Service Fund at 8/31/21.

**Lamar Consolidated ISD
General Obligation Bonds
As of August 31, 2021**

Description	Maturity Date	Amounts Original Issue	Amounts Outstanding 8/31/20	Issued Current Year	Retired Current Year	C/Y Refunding	Amounts Outstanding 8/31/21	Outstanding Debt Per Capita (203,503)
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	2/15/2045	125,060,000	115,480,000	-	4,650,000		110,830,000	545
Unlimited Tax Refunding Series 2012B	2/15/2024	46,125,000	29,160,000	-	6,760,000		22,400,000	110
Unlimited Tax Refunding Series 2013	2/15/2025	25,640,000	14,915,000	-	2,435,000		12,480,000	61
Unlimited Tax Series 2014B	2/15/2033	43,865,000	43,865,000	-	2,465,000		41,400,000	203
Unlimited Tax Refunding Series 2015	2/15/2048	213,170,000	188,530,000	-	8,540,000		179,990,000	884
Unlimited Tax Refunding Series 2016A	2/15/2038	114,620,000	114,620,000	-	-		114,620,000	563
Unlimited Tax Refunding Series 2016B	2/15/2036	35,345,000	35,345,000	-	-		35,345,000	174
Unlimited Tax Schoolhouse Bond Series 2017	2/15/2049	93,000,000	93,000,000	-	1,615,000		91,385,000	449
Unlimited Tax Schoolhouse Bond Series 2018	2/15/2050	289,260,000	289,260,000	-	-		289,260,000	1421
Unlimited Tax Schoolhouse Bonds Series 2019	2/15/2051	137,800,000	137,800,000	-	-		137,800,000	677
Unlimited Tax Refunding Bonds Series 2020	2/15/2047	76,970,000	76,970,000	-	-		76,970,000	378
Unlimited Tax Schoolhouse Bonds Series 2021	2/15/2061	225,425,000	-	225,425,000			225,425,000	1,108
			<u>\$ 1,138,945,000</u>	<u>\$ 225,425,000</u>	<u>\$ 26,465,000</u>	<u>-</u>	<u>\$ 1,337,905,000</u>	<u>\$ 6,574</u>